

Purpose: The purpose of this function is to begin the registration process for new users. This task can only be performed by someone with an Employer Administrator role.

Step 1: From the main menu, select the Admin tab.

Home	Employer Info	Account	Roster	Seminars Admin FAQs

Step 2: On the Admin page in the Actions section, click the Add User button. This action will open the Add User wizard.

Home	Employer Info	Account	Roster	Seminars Adm	nin FAQs	
Admin						
Filters						Actions
Nickname:	All				*	Add User
Search:	Search				×	
Status:	All	~	Show	Unregistered Users:		

Step 3: In the wizard at the Add User step, enter the employee's name and click the Search button. Your search result should show "No Matches Found". Click on the New button at the bottom of the window to add the user.

Add User	
1 Add User 2 Account Info	3 Access Info 4 Create user
Please enter the new user's name	
First Name: Shelly	
Search George	
Please select the new user from the list below. If the new u	v user does not exist in the list below, click New.
Tools Name S	SSN Address
No matches found.	

Step 4: At the Account Info step of the wizard, enter the registration information and a verification field and click the Next button.

Add User 2	Account Info 3 Access Info 4 Create user
Please enter the following information First Name: Shelly Last Name: Georg	y so that the new user can register and create the account.
First Name: Shelly Last Name: Georg	У
Last Name: Georg	
	ge
User: SGeo	rge3
E Mail: Sgeo	rge@test.com
Please enter at least one of the follow these fields when registering for the s	ving verification fields below. If you are entering a Phone Number, please enter the user's Work Phone. The u ite
Date of Birth: 05/0	01/1977
Primary Phone: (501	l) 682-8888 Ext:

Step 5: At the Access Info step of the wizard, select the appropriate Reporting Group and security profile. Click the Confirm button.

Add User		
1 Add User	2 Account Info 3 Access Info 4 Create user	
Please confirm the det	tails below.	
First Name:	Shelly	
Last Name:	George	
User: E Mail:	SGeorge3 Sgeorge@test.com	
Date of Birth: Primary Phone:	05/01/1977 (501) 682-8888 Ext:	
Account Access:	Access to Employer including all accounts	
Security Profile:	Employer Administrator - Employer Administrator - Access to perform HR/Payroll functions as well as maintain User Accounts	
	Partner Access	
Cancel	Back	\supset

Step 6: At the Create user step of the wizard, review the details and click the Confirm button. This action will send an email to the employee to complete the process. All done.

Add User			
1 Add User 2 Account Info 3 Access Info 4 Create user			
Please select the user's account access:			
Employer including all Reporting Groups			
$^{\odot}$ Specific Reporting Groups under the Employer			
10594-City Of Bradford (Employer)			
10594-1 CITY OF BRADFORD			
Please select only one security profile below:			
Payroll - No Payments - Use this role to process payroll without the ability to make payments			
Payment Processor - Use this role to make payments for payroll			
HR User - HR USER - Access to maintain the selected Reporting Unit's Employee Information			
Payroll User - PAYROLL USER - Access to submit compensation information and make payments for selected Reporting Units			
HR/Payroll User - HR/PAYROLL USER - Access to perform HR/Payroll functions for selected Reporting Units			
Employer Administrator - Employer Administrator - Access to perform HR/Payroll functions as well as maintain User Accounts			